



**Form CHO-1**

**8. Alternate Nodal Officer's Details :**

First Name\*:

Middle Name:

Last Name:

Designation\*:

Phone No. \*:     (STD code)     (Phone No.) Mobile No. + 9 1

Email ID\*:

(Note: Email ID& Phone Number should be Nodal Officer's and not the HO's official Email ID and any Board Number.)

9. a Corporate PAN\* :  b Corporate TAN :

10. Corporate Office is Co-Contributor (Please tick only one):

Yes  No

11. Retirement Age (in Years)\*:

Retirement during the month  Retirement at the month end

12. Details of Scheme Preference\*: Selection of Scheme Preference by: Subscriber  Corporate

13. If choice of investment is to be made by the Corporate on behalf of the employees (selected as Corporate in clause no. 12)

then the following fields are mandatory:

**(A) PFM Selection\*:**

PFM Name (in alphabetical order)	Please tick only one (Select only one PFM)
Aditya Birla Sunlife Pension Management Limited	<input type="checkbox"/>
Axis Pension Fund Management Limited	<input type="checkbox"/>
HDFC Pension Management Company Limited	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Limited	<input type="checkbox"/>
MAX Life Pension Fund Management Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
TATA Pension Management Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

**(B) Investment option\* : In case you do not indicate any investment option, your funds will be invested in Auto Choice.)**

Active Choice  Auto Choice

**Asset Allocation (Please, indicate asset allocation pattern of Active Choice is selected )**

Asset Class	E(Cannot exceed 75%)	C	G	A(Cannot exceed 5%)	Total	Please Note : 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation. 2. From 51 years and above, maximum permitted Equity Investment will be as per the asset allocation matrix provided in CSRF Annexure IV. The tapering off of equity allocation will be carried out as per the matrix on date of birth.
% share					100%	

Auto Choice Option (to be filled up on only in case you have selected the 'Auto Choice' investment option). In case you do not indicate a choice of LC, your funds will be invested as per LC50.

Life Cycle (LC) Funds	Please Tick( ) Only One	Note : 1. LC 75 - It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50 - It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25 - It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset
LC 75	<input type="checkbox"/>	
LC 50	<input type="checkbox"/>	
LC 25	<input type="checkbox"/>	

14. CRA Charges to be borne by\* - Employer  Employee

## Form CHO-1

We hereby declare and agree that we have read and understood the NPS product and its features. We further declare that the information supplied in the application, is complete and true. And we will notify Central Recordkeeping Agency (CRA) immediately about any change in the information provided in the application.

	<b>Signature of Authorised Signatory</b>	
	Name : _____	Place : _____
<b>Corporate Head Office Stamp</b>	Designation : _____	Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Department : _____	D D M M Y Y Y Y

### To be Filled by POP

A. POP Registration No.

B. Submitted KYC documents    Yes     No

	<b>Signature of Authorised Signatory</b>	
	Name : _____	Place : _____
<b>POP Stamp</b>	Designation : _____	Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Department : _____	D D M M Y Y Y Y

### To be filled by CRA

Received by: \_\_\_\_\_

Received at: \_\_\_\_\_                      Date : \_\_\_\_\_

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### Document to be Submitted to POP :

Documents as a proof for KYC on the status of corporate/entity